

The RNLI 1983 Contributory Pension Scheme

Expression of Wish form

PLEASE READ THE IMPORTANT NOTES ON THE NEXT PAGE BEFORE COMPLETING THIS FORM

In the event of a lump sum becoming payable from the Scheme after my death, I:

Full name: _____

Date of birth: _____

wish the Trustees to bear in mind that I would like the following person(s) to receive:

FULL NAME OF NOMINEE	FULL POSTAL ADDRESS OF NOMINEE	PROPORTION OF BENEFIT (%) [MUST TOTAL 100%]
		100%

Next of kin (please print their name): _____

Signature: _____ **Date:** _____

Please send your completed form to:

rnli1983pensions@wtwco.com

RNLI Pensions Administration
WTW
Sunderland
SR43 4JU

Important Notes

1. Under present law, the Trustees of the Scheme may, at their discretion pay a lump sum death benefit to your beneficiary/ies, without any tax liability (subject to the lump sum not exceeding your available Lifetime Allowance). Your beneficiaries are defined in the Scheme Rules (as amended from time to time) and currently include someone who was:
 - a relative (including a Civil Partner and/or any former spouse)
 - in the Trustees' opinion, dependent on you for any reason and to any extent or to whom you provided maintenance and support
 - entitled to benefit from your estate under your Will
 - your personal representative, to be held as part of your estate
 - a charity, club or society, nominated in writing to the Trustees.
2. You should tell the Trustees who you would like them to bear in mind as your beneficiary/ies by completing this form. The Trustees will consider your wishes before paying any lump sums, but your nomination is not legally binding on them.
3. You can change your nomination whenever you want, and should always keep your expression of wish form up to date.
4. There is no restriction on the number of beneficiaries you can nominate. If you require more space, please continue on a separate sheet of paper. Please make sure the proportions add up to 100%.
5. If you have made a Will setting out your wishes regarding the disposal of your estate, you may use this form to indicate that you would like the Trustees to consider following the terms of your Will.
6. If there are any changes in your circumstances, it is your responsibility to ensure that any change in your wishes is made known by submitting a new form or by giving notice of cancellation of the nomination.
7. Please note your nomination is only in relation to lump sum death benefits. Any pension payable in the event of your death will be determined separately in accordance with the Scheme Rules.

Personal Data

When completing this expression of wish form, you will be providing personal information about yourself. This information is known as "personal data". The Trustees hold personal data that you have provided to us and other organisations hold data on our behalf. We need this to be able to look after your benefits in the Scheme and to pay your pension.

The Trustees have a privacy notice that sets out the kinds of personal data they hold, how that data is used and who the Trustees share it with. This privacy notice also sets out your rights in connection with the personal data that the Trustees hold about you, and who to contact if you want to exercise those rights, make a complaint, or have any questions. This privacy notice can be found online at <http://www.rnlipensions.org.uk/documents/privacy-notice.pdf>

Alternatively, if you prefer to receive a hard copy please contact us using the details above.